



Client Inquiry Form

Name: _____ Today's date: _____

Company: _____ Phone: _____

Dept.-Position: _____

Email: _____

How did you hear about me?

Is there a particular reason you thought I would be a good fit to contact/help you?

Type of event you are considering:

_____ Conf. Session _____ Conf. Keynote _____ Onsite Training _____ Webinar(s)

- Date(s) of Event: _____
- Time/Length: _____
- Location of event: _____
- Number of Expected Audience: _____
- General Make-Up of Audience: _____

What is the current problem/need that you are most interested in being addressed?

What would you like for them to learn, feel or practice differently as a result of my service?

Are you interested in a one-time experience or longer-term solution/partner?

When and how will the decision be made? _____

How and when is the best method and time to reach you? _____

Is there an alternate contact person? _____

Anything else?

